



Manuel José García Mateos
Financial Director
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July 9, 2013

Indiana Finance Authority
One North Capitol Avenue, Suite 900
Indianapolis, Indiana 46204
Attention: Silvia Perez

Subject: Credit Ratings – Corsán Corviam Construcción, S.A.

Dear Sir,

Pursuant to the requirements of Volume 2, Section A Financial Statements and Credit Ratings of the Request for Qualification to Design, Build, Finance, Operate and Maintain the I-69 Section 5 Project through a Public-Private Partnership Agreement, as amended, issue by the Indiana Finance Authority, Manuel José García Mateos, Financial Director of Corsán Corviam Construcción, S.A. (the "Company") certify that no credit ratings exist for the Company.

Very truly yours

A handwritten signature in blue ink, consisting of a large, stylized 'M' followed by a smaller 'G' and a final flourish.

By: Manuel José García Mateos
Financial Director